

**OKULLO PLC**  
(the **Company**)  
(Incorporated and registered in England and Wales with registered number 05360907)

**FORM OF PROXY**  
**FOR USE AT THE ANNUAL GENERAL MEETING OF THE COMPANY**

**(PLEASE COMPLETE IN BLOCK CAPITALS)**

I/We \_\_\_\_\_ of \_\_\_\_\_

Being a shareholder of the Company hereby appoint the Chairman of the Meeting or (see note 3) as my/our proxy to attend, represent and vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held at RWK Goodman LLP, 69 Carter Lane, London, EC4V 5EQ at 10:30 am on Wednesday, 13th November, 2024 and at any adjournment thereof (the "**AGM**").

I/We direct my/our proxy to vote on the following resolutions as I/we have indicated by marking the appropriate box with an 'X'. If no indication is given, my/our proxy will vote or abstain from voting at his or her discretion and I/we authorise my/our proxy to vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is properly put before the Meeting.

**PLEASE CLEARLY MARK THE BOX BELOW TO INSTRUCT YOUR PROXY HOW TO VOTE.**

Dated \_\_\_\_\_ 2024 Signature \_\_\_\_\_

| <b>RESOLUTIONS</b>  | <b>FOR</b> | <b>AGAINST</b> | <b>ABSTAIN</b> |
|---|------------|----------------|----------------|
| 1. To receive and adopt the financial statements of the Company and the directors' and auditors' reports thereon for the years ended 30 September 2020, 30 September 2021 and 30 September 2022 |            |                |                |
| 2. To reappoint Daniel Houghton Hodson (who retires by rotation and, being eligible, offers himself for re-election) as a director of the Company.  |            |                |                |
| 3. To reappoint Edward Guy Meyer (who retires by rotation and, being eligible, offers himself for re-election) as a director of the Company.  |            |                |                |
| 4. That, in accordance with Sections 97-101 of the Companies Act 2006, Okullo plc be re-registered as a private limited company under the name Okullo Ltd.                                      |            |                |                |
| 5. That, the Company's articles of association be hereby replaced by the draft articles below.  |            |                |                |

Notes:

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Appointment of a proxy does not preclude you from attending the Meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
3. A proxy does not need to be a member of the Company but must attend the Meeting to represent you. To appoint as your proxy a person other than the Chairman of the Meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the box, the Chairman of the Meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the Meeting and are aware of your voting intentions.
4. To direct your proxy how to vote on the resolutions mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant "Withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
5. To appoint a proxy using this form, the form must be:
  - 5.1. completed and signed;
  - 5.2. sent or delivered to The Company Secretary, Okullo plc, 3 Rock Street, Brighton, BN2 1NF; or
  - 5.3. emailed as a scan or photograph to [g.meyer@okullo.com](mailto:g.meyer@okullo.com)so as to be received no later than 24:00 Hours, Friday, 8th November 2024.
6. In the case of a member which is a company, this proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
7. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
8. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
9. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.